

DETAILS OF EQUITY CAPITAL RAISED**(Amt in Crores)**

| Financial Year | Gross external equity capital raised | Equity capital Infused by the Government of India |
|-----------------------|---|---|
| 1997 - 1998 | NIL | NIL |
| 1998 - 1999 | NIL | NIL |
| 1999 - 2000 | NIL | NIL |
| 2000 - 2001 | 150.00 | NIL |
| 2001 - 2002 | NIL | NIL |
| 2002 - 2003 | NIL | (-) 50* |
| 2003 - 2004 | NIL | NIL |
| 2004 - 2005 | NIL | NIL |
| 2005 - 2006 | 765.00 | NIL |
| 2006 - 2007 | NIL | NIL |
| 2007 - 2008 | NIL | NIL |
| 2008 - 2009 | NIL | NIL |
| 2009 - 2010 | NIL | NIL |
| 2010 - 2011 | NIL | 1173.00 |
| 2011 - 2012 | NIL | NIL |
| 2012 - 2013 | NIL | NIL |
| 2013 - 2014 | NIL | 200.00 |
| 2014 - 2015 | NIL | 120.00 |
| 2015 - 2016 | 136.48 | 378.00 |
| 2016 - 2017 | NA | For FY 2016-17 – No commitment/communication from Government so far |

* In the year 2002-03 the Bank has returned Rs 50 crores capital to Government of India
The Capital raised includes premium amount also.

(*) Details of call option as per Term Sheet (strictly)

DETAILS OF REDEEMED SECURITIES

(Amount in Crores)

| | 1st Issue* | 2nd Issue * | 3rd Issue * | 4th Issue * | 5th Issue* |
|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
| ISIN Code | | | INE434A09057 | INE434A09024 | INE434A09065 |
| Amount of Issue (Rs. in Crores) | 150.00 | 65.00 | 75.00 | 140.00 | 200.00 |
| Date of Issue | 03.05.1999 | 27.05.2000 | 01.12.2001 | 28.09.2002 | 05.01.2005 |
| Record date for int payment | REDEEMED ON THE DUE DATE | REDEEMED ON THE DUE DATE | REDEEMED ON THE DUE DATE | REDEEMED ON THE DUE DATE | REDEEMED ON THE DUE DATE |
| Coupon | 13.60% | 11.10% | 9.70% | 7.75% | 7.25% |
| Tenor (Months) | 87 | 87 | 87 | 87 | 111 |
| Maturity Date | 03.08.2006 | 27.08.2007 | 01.03.2009 | 28.12.2009 | 05.04.2014 |