

(I) (b) Statement showing holding of securities(including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	PRESIDENT OF INDIA	354614903	58.8234	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil
2	PRESIDENT OF INDIA	13231888	2.1949	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	367846791	61.0183	0	.0000	.0000	Nil	Nil	Nil	Nil	Nil

1. 1,32,31,888 equity shares issued and allotted to Government of India on preferential basis on March 25, 2015. As per Regulation 78(1) - Chapter VII of SEBI (ICDR) Regulations, 2009, the shares now issued would be locked-in for a period of three years from the date of allotment, i.e. from 25.03.2015 to 25.03.2018. We are in the process of obtaining necessary permission / confirmation from the Stock Exchanges / Depositories for listing / trading and noting the Lock-in.

2. The equity shares numbering 3,00,34,539 allotted on 21.12.2013 to Government of India on preferential basis have been locked-in upto 31.01.2017 and the shares numbering 32,45,80,364 equity shares held by Government of India have been locked-in upto 30.09.2015.

(I) (c)(i) Statement showing holding of securities(including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

Srl No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }	Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	39273502	6.5147	Nil	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	39273502	6.5147	Nil	Nil	Nil	Nil	Nil

**(I) (c)(ii) Statement showing holding of securities(including shares,warramnts,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

Srl No.	Name of the shareholder and the Persons Acting In Concert(PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }	Details of Warrants		Details of Convertible Securities held		Total shares(including underlying shares assuming full conversion of warrants and conevertible securities) as a % of diluted share capital
				Number of Warrants	As a % of total number of warrants of the same class	Number of convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	39273502	6.5147	Nil	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	39273502	6.5147	Nil	Nil	Nil	Nil	Nil

(I) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }	Promoter/Promoter Group / Public
1	PRESIDENT OF INDIA	354614903	58.8234	<b>PROMOTER</b>
	<b>TOTAL</b>	354614903	58.8234	

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Srl No.	Type of outstanding DR (ADRS,GDRs SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	Nil	Nil	Nil

**(II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.**

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS,GDRs, SDRs etc )	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	Nil	Nil	Nil

**(I) (a) Statement Showing Shareholding Pattern**Name of the Company : **ANDHRA BANK**Scrip Code, Name of the scrip, class of security: **532418****/EQUITY**Quarter Ended **31-Mar-2015**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
Outstanding convertible Securities:-	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
<b>Total</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	.0000
Held by public	0	0	.0000
<b>Total</b>	<b>0</b>	<b>0</b>	<b>.0000</b>
<b>Total paid-up capital of the company,assuming full conversion of warrants and convertible securities</b>	<b>602846791</b>		

Prepared by MCS Limited.

1. 1,32,31,888 equity shares issued and allotted to Government of India on preferential basis on March 25, 2015. As per Regulation 78(1) - Chapter VII of SEBI (ICDR) Regulations, 2009, the shares now issued would be locked-in for a period of three years from the date of allotment, i.e. from 25.03.2015 to 25.03.2018. We are in the process of obtaining necessary permission / confirmation from the Stock Exchanges / Depositories for listing / trading and noting the Lock-in.

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**(I) (a) Statement Showing Shareholding Pattern****Name Of The Company : ANDHRA BANK**

		<b>Quarter Ended 31-Mar-2015</b>						
Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>A</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
a	Individuals/ Hindu Undivided Family	0	0	0	.0000	.0000	0	.0000
b	Central Government/ State Government(s)	2	367846791	354614903	61.0183	61.0183	0	.0000
c	Bodies Corporate	0	0	0	.0000	.0000	0	.0000
d	Financial Institutions/ Banks	0	0	0	.0000	.0000	0	.0000
e	Any Other (Specify)							
i	Trust	0	0	0	.0000	.0000	0	.0000
ii	Society	0	0	0	.0000	.0000	0	.0000
iii	Directors and their Relatives	0	0	0	.0000	.0000	0	.0000
	<b>Sub Total (A)(1) :</b>	2	367846791	354614903	61.0183	61.0183	0	.0000
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non Resident Indians / Foreign Individuals)	0	0	0	.0000	.0000	0	.0000
b	Bodies Corporate	0	0	0	.0000	.0000	0	.0000
c	Institutions	0	0	0	.0000	.0000	0	.0000
d	Qualified Foreign Investor	0	0	0	.0000	.0000	0	.0000
e	Any Other ( Specify )	0	0	0	.0000	.0000	0	.0000
	<b>Sub Total (A)(2) :</b>	0	0	0	.0000	.0000	0	.0000
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :</b>	2	367846791	354614903	61.0183	61.0183	0	.0000
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>						NA	NA
<b>1</b>	<b>Institutions</b>						NA	NA
a	Mutual Funds/ UTI	29	22896174	22896174	3.7980	3.7980		
b	Financial Institutions/ Banks	30	18254559	18254559	3.0281	3.0281		
c	Central Government/ State Government(s)	1	5000	5000	.0008	.0008		
d	Venture Capital Funds	0	0	0	.0000	.0000		
e	Insurance Companies	9	53514850	53514850	8.8770	8.8770		
f	Foreign Institutional Investors	102	47131459	47131459	7.8181	7.8181		
g	Foreign Venture Capital Investors	0	0	0	.0000	.0000		
h	Qualified Foreign Investor	0	0	0	.0000	.0000		

**(I) (a) Statement Showing Shareholding Pattern**Name Of The Company : **ANDHRA BANK**

		Quarter Ended <b>31-Mar-2015</b>							
Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage	
<b>B</b>	<b>Public Shareholding<sup>3</sup></b>							NA	NA
<b>1</b>	<b>Institutions</b>							NA	NA
i	Any Other (Specify)								
		0	0	0	.0000	.0000			
	<b>Sub Total (B)(1) :</b>	171	141802042	141802042	23.5220	23.5220			
<b>2</b>	<b>Non-Institutions</b>							NA	NA
a	Bodies Corporate								
		1631	11488197	10929697	1.9057	1.9057			
b	Individuals								
i	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.	213694	69804975	54780753	11.5793	11.5793			
ii	Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	346	8924923	8526023	1.4805	1.4805			
c	Qualified Foreign Investor								
		0	0	0	.0000	.0000			
d	Any Other (Specify)								
i	Trust & Foundations	29	1366152	1362752	.2266	.2266			
ii	Cooperative Societies	3	14400	0	.0024	.0024			
iii	Educational Institutions	3	3300	0	.0005	.0005			
iv	Non Resident Individual	1567	1589923	1445523	.2637	.2637			
v	Foreign Companies	0	0	0	.0000	.0000			
vi	OCB	1	6088	6088	.0010	.0010			
	<b>Sub Total (B)(2) :</b>	217274	93197958	77050836	15.4597	15.4597			
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2) :</b>	217445	235000000	218852878	38.9817	38.9817			
	<b>Total (A) + (B) :</b>	217447	602846791	573467781	100.0000	100.0000	0	.0000	
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
i	Promoer and Promoter_group	0	0	0	0	0			
ii	Public	0	0	0	0	0			
<b>GRAND TOTAL (A) + (B) + (C)</b>		217447	602846791	573467781	100.0000	100.0000	0	.0000	

Prepared By **MCS Limited.**

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